

# Key Information Document (“KID”)

Collateralised Actively Managed Certificate (“AMC”)

ARCHIP Crypto Certificate, ISIN: CH1299990650

## PURPOSE

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## PRODUCT

Name of the Product	ARCHIP Crypto Certificate		
ISIN	CH1299990650	Valor	129999065
Issuer/ Producer:	Swiss Assetization AG (the „Issuer“), Brandschenkestrasse 45, 8002 Zurich, Switzerland		
Paying Agent	InCore Bank AG, Switzerland	Custodian	Maerki Baumann & Co. AG, Switzerland
Authorized Offeror	Maerki Baumann & Co. AG, Switzerland	Security Agent	Security Agent Services AG, Switzerland
	InCore Bank AG, Switzerland	Collateral Provider	The Issuer
Supervisory Authority	The Issuer, the Collateral Provider and the Security Agent are not subject to prudential supervision.		
Product Approval	This Product is not subject to authorization or supervision by the FINMA.		
Website and telephone number of the Issuer	Website: swiss-assetization.com, telephone +41 44 512 75 00		

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## WARNING

You are about to acquire a Product that is not simple and can be difficult to understand.

## WHAT IS THIS PRODUCT?

Type	Debt instrument issued in the form of an uncertificated and intermediated security under Swiss law. Product terms and conditions are governed by Swiss law. Place of jurisdiction is Zurich, Switzerland.		
Objectives	The investment objective of the Product is to achieve long-term capital growth by investing in digital assets and crypto currencies, using STOXX Digital Asset Blue Chip Index as the benchmark.. The certificate invests, among other investments, directly in various crypto currencies, in mutual funds and exchange-traded products. Particular attention is paid to active position and risk management.  The Product is designed to provide exposure to the performance of the Underlying (“Strategy”) less costs. The Strategy reflects a notional actively managed portfolio of assets and cash, maintained by the manager (the “Strategy-Manager”). The performance of the Strategy is tracked via the calculation of the Strategy Level. However, the Holders of the Product will not be entitled to real assets in a real portfolio and have only a claim against the Issuer on the payment of the Redemption Amount based on the Strategy-Level at the Final Valuation Date.  All assets relating to the Products are secured by way of a pledge to a security agent acting on behalf of investors. Investors are not expected to be able to purchase and sell securities in the secondary markets at all times.		
Redemption	The redemption of the Products depends on the general Terms and Conditions and the Final Terms of the Product. In particular, the redemption amount depends on the performance of the Underlying.		
Early Termination / Termination	The Issuer and the Issuance Agent have the right to terminate the Product at any time without a specific reason, by notifying the Holders of the Product on the earliest possible date.		
Reference Currency	CHF	Issue Price	CHF 1'339.00
Issue Date	6 February 2024	Denomination	1 Unit
End of Subscription	1 February 2024	Collateralization	Applicable
Maturity	Open End	Settlement Type	Cash Settlement
Listing	The Product is not listed.	Minimum Investment Amount	1 Unit
Underlying	The Underlying is a basket representing a notional actively managed portfolio of assets and cash in the Reference Currency, which together shall be referred to as the "Strategy-Components". The basket is selected and actively managed by the Strategy-Manager.		
Strategy-Manager	Maerki Baumann & Co. AG	Basket Type	Dynamic, actively managed

### Selection of Strategy-Component

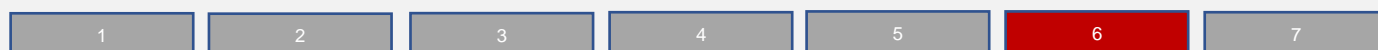
The Strategy-Components are selected, adjusted and rebalanced by the Strategy-Manager based on systematic technical analysis based on trading signals. The Strategy-Components are selected to achieve a diversified exposure to digital assets and crypto currencies.

### Information on the target group and target market

This Product is a complex product and is only intended for informed retail investors who (i) can bear loss of capital, are not seeking to preserve capital and who are not looking for a capital guarantee; (ii) have specific knowledge of and experience investing in similar products and in financial markets; (iii) seek a product offering exposure to the underlying asset(s) and have an investment horizon in line with the recommended holding period stated below; and (iv) are aware that the value of the Product can change significantly due to the volatile underlying and, as a result, have sufficient time to actively monitor and manage the investment.

## WHAT ARE THE RISKS AND WHAT COULD I GET IN RETURN?

### Risk Indicator



The risk indicator assumes that you keep the Product for 5 years. The summary risk indicator is a guide to the level of risk of this Product compared to other products. It shows how likely it is that the Product will lose money because of movements in the markets or because we are not able to pay you. We have classified this Product as 6 out of 7, which is the second highest risk class. This rates the potential losses from future performance at a very high level, and poor market conditions are likely to impact the ability to pay you. In a worst case scenario, Holders of the Product may lose their total investment. Further Reference is made to the section risk factors in the Program.

### Performance Scenarios

The performance scenarios illustrate the return the investor is entitled to receive at maturity of the Product under different scenarios, assuming an investment amount of CHF 10,000 and a purchase price equal to 100 % of the Denomination and assuming that no early redemption event occurred. The indicated performance of the underlying is purely hypothetical and for illustrative purposes only and ignores the credit risk of the issuer.

Scenarios		1 year	3 years	5 years (recommended holding period)
Stress scenario	What you might get back after costs	2'988.90	994.12	412.81
	Average return each year	-70.11%	-51.55%	-45.15%
Negative scenario	What you might get back after costs	6'569.44	5'172.34	4'341.21
	Average return each year	-34.31%	-18.94%	-14.72%
Neutral scenario	What you might get back after costs	9'823.25	9'739.04	9'655.55
	Average return each year	-1.77%	-0.88%	-0.70%
Positive scenario:	What you might get back after costs	13'676.90	17'444.89	20'565.35
	Average return each year	36.77%	20.89%	15.97%

The figures shown include all the costs of the product itself, but may not include all the costs that the investor pays to the advisor or distributor. The figures do not take into account the investor's personal tax situation, which may also affect how much the investor gets back. The stress scenario shows what the investor might get back in extreme market circumstances. The scenarios shown represent possible outcomes calculated based on simulations.

## WHAT HAPPENS IF SWISS ASSETIZATION AG IS UNABLE TO PAY OUT?

The investor is exposed to the risk that the Issuer might be unable to fulfil its obligations in respect of the Product, e.g., in the event of insolvency (inability to pay / over-indebtedness), bankruptcy or administrative order. A total loss of the investor's capital invested is possible. The Product is a debt instrument and as such is not covered by any deposit protection scheme. The obligations of the Issuer under the Product are not guaranteed by any guarantor which protects investors in case the Issuer is unable to fulfil its obligations under the Product. A total loss of the investor's capital invested is possible if both the Issuer and the Security Agent are unable to fulfil their obligations in respect of the Product and the collateralisation of the Product, respectively. In the case of default by the Issuer the assets it holds as collateral may be realized in order to meet its obligations to investor and the cash proceeds of this will be paid out in the order of priority of payments applicable to the products. These proceeds may not be sufficient to meet all obligations and make all payments due in respect of the Product. In these circumstances you may not be able to realise the full value of the Product and suffer a loss on your investment. The Product is a debt instrument and as such is not covered by any deposit protection scheme.

## WHAT ARE THE COSTS?

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.

The amounts shown here are the cumulative costs of the product itself, for one holding period. They include potential early exit penalties. The figures assume you invest CHF 10'000. The figures are estimates and may change in the future.

### Cost over time

Scenarios	If you cash in after 1 year	If you cash in after 3 years	If you cash in at the end of the recommended holding period
Total Cost	CHF 392.16	CHF 772.63	CHF 1'138.03
Impact on return (RIY) per year	-3.92%	-2.64%	-2.38%

### Composition of costs

Composition of Costs			
One-off Costs	Entry Costs	2.00 %	The impact of the costs you pay when entering your investment and the costs already included in the price. This is the most you will pay and you could pay less
	Exit Costs	n/a	Exit costs do not apply for this Product
Ongoing Costs	Transaction Costs	0.625 %	The impact of the costs of us buying and selling underlying investments for the product
	Other ongoing Costs	1.90 %	The impact of the costs that we take each year for managing your investments.
Incidental Costs	Performance Fee	n/a	The impact of the performance fee.
	Carried Interest	n/a	Carried Interest do not apply for this Product

No exit costs apply at the end of the recommended holding period.

### Distribution fees

A Distribution Fee of up to 2.00% will be charged on Buy Orders and are included in the Entry Costs above.

## HOW LONG SHOULD I HOLD IT AND CAN I TAKE MONEY OUT EARLY?

### Recommended holding period: 5 years

The average investor holds this kind of product for about 5 years on average. Furthermore, this period enhances the comparability with other investment products without a fixed lifetime.

The Product is currently not listed. The only possibility to cash in the Product earlier is by selling the Product through to the Issuer outside of such exchange. The Issuer will endeavour to provide bid and offer prices for the Product on each business day under normal market conditions, but is under no legal obligation to do so. A sale of the Product may in particular not be possible under exceptional market circumstances or in case of technical disruptions. An investor selling the Product during the term may potentially only receive sales proceeds below the issue price of the Product.

## HOW CAN I COMPLAIN?

Any complaint regarding the product or the conduct of the Issuer of this product can be submitted to the Authorized Offeror under the following address: Postal address: Dreikönigstrasse 6, CH-8002 Zurich; website: maerki-baumann.ch; email: Treasury@maerki-baumann.ch Any complaint regarding the person advising on, or selling the product on the relevant website can be submitted directly to that person.

## OTHER RELEVANT INFORMATION

Any additional documentation in relation to the Product and in particular the Prospectus and the Final Terms containing the complete and legally binding terms and conditions of the Product are available from the Issuer and published on the website: maerki-baumann.ch. In order to obtain more detailed information – and in particular details of the structure of and risks associated with an investment in the Product – the investor should read these documents. This document is not an offer to sell nor does it seek an offer to buy the Product in any jurisdiction where an offer of the Product is not permitted. Audit Exemption: The Issuer is indefinitely exempt from the requirement of an audit under Swiss Law. The Issuer has not appointed any auditor under the Swiss CO and has opted out from an audit under article 727a para. 1 CO. Accordingly, no statutory auditor has been appointed by the Issuer as a body. No auditor that is supervised by an audit oversight authority recognized by the Federal Council under article 7 Federal Audit Oversight Act has been appointed by the Issuer/Collateral Provider as of the date of this Prospectus.

### Disclaimer

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