

FINAL TERMS

FINAL TERMS DATED 29 October 2024
(the **Final Terms**)

Swiss Assetization AG

(incorporated in Switzerland) (the **Issuer**)

Issue of the following Collateralised Actively Managed Certificate:

ARCHIP Crypto Certificate (hereinafter, also the **Product** or the **AMC**)

pursuant to the Issuer's

Structured Products Program

This document constitutes the Final Terms of the Product described herein.

The Products under the Program are derivative financial instruments (debt instruments) according to Swiss law. The Products do not constitute collective investment schemes within the meaning of the Liechtenstein Law on Organisms for collective investments in transferable Securities (UCITSG), the Liechtenstein Law on Alternative Investment Fund Managers (AIFMG) or the Liechtenstein Law on Investment Undertakings (IUG) or the Swiss Federal Act on Collective Investment Schemes (CISA) and are, therefore, neither governed by the UCITSG, the AIFMG, the IUG or the CISA nor subject to authorization and supervision by the Liechtenstein Financial Market Authority (FMA) or the Swiss Financial Market Supervisory Authority (FINMA). Accordingly, Investors of these Products do not have the benefit of the specific investor protection provided under the before cited legal acts. Investors bear the issuer risk with respect to the Issuer of the Products. The Issuer is not and will not be regulated by any regulator as a result of issuing the Products.

Furthermore, investors should be aware that the Products have a dynamic, discretionary structure, which may result in changes to the Product terms and/or the Strategy-Components.

The Products may not be offered or sold unless all applicable laws and regulations in the respective jurisdiction in which an offer, sale, holding and/or delivery of Products is intended or in which the Base Prospectus and these Final Terms are distributed, published and/or held are complied with and if all consents and approvals required in such jurisdiction for the offer, sale, holding and/or delivery of Products have been obtained.

Particular attention should be paid to the selling restrictions set out in the Base Prospectus with respect to the following jurisdictions: USA/US Persons, Switzerland, Guernsey, and the European Economic Area. These selling restrictions are not to be construed as conclusive guidance as to whether the Products can be offered, sold, held and/or delivered in such jurisdiction(s).

Persons who gain access to the Products, the Base Prospectus and/or the Final Terms are requested to inform themselves about and to observe any such restrictions. For further information see section "Selling Restrictions" of the Base Prospectus.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Products (the **Terms and Conditions**) set forth in the Base Prospectus dated 9 January 2024 issued by Swiss Assetization AG (the **Issuer**), set out in these Final Terms, (the **Base Prospectus**). This document constitutes the Final Terms of the Product described herein and must be read in conjunction with the Base Prospectus (and any supplement thereto). Full information on the Issuer and the offer of the Product is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus (together with any supplement thereto) is available for viewing at the registered office of the Issuer and on the website of the Authorized Offeror (www.maerki-baumann.ch). The Final Terms will be available for viewing at the registered office of the Issuer and/or on the website of the Authorized Offeror (www.maerki-baumann.ch). During the term of the Product, the Base Prospectus and the Final Terms can be ordered by an Investor free of charge from the Authorized Offeror under the following email address: Treasury@maerki-baumann.ch

The Base Prospectus, together with the Final Terms, constitutes the prospectus with respect to the Products described herein for the purposes of the Regulation (EC) 2017/1129 (the "Prospectus Regulation").

Brief Description	
Product	This Product is a Collateralised Actively Managed Certificate (hereinafter, also AMC or Certificate). The Product allows for participation in the performance of the Underlying (the Investment Strategy). The Investment Strategy reflects a notional actively managed portfolio of assets and cash, maintained by the Strategy-Manager (as defined below). The performance of the Investment Strategy is tracked via the calculation of the Strategy-Level (the Strategy-Level). The holders of the Product (hereinafter, Investors) have exposure to the same performance a real portfolio would have, if it was actually managed according to the Investment Strategy. However, the Investors will not be entitled to real assets in a real portfolio and have only a claim against the Issuer on the payment of the Redemption Amount based on the Strategy-Level at the Final Valuation Date.
Name of the Product	ARCHIP Crypto Certificate

Parties	
Issuer	<p>Swiss Assetization AG, Brandschenkestrasse 45, 8002 Zurich, Switzerland (the "Issuer"). Swiss Assetization AG is a limited company (AG) limited by shares incorporated with limited liability under the laws of Switzerland.</p> <p>Neither the Issuer nor this AMC are licensed or registered in Switzerland by the Swiss Financial Market Supervisory Authority (FINMA) or registered or authorized by the FINMA as a collective investment scheme and the FINMA has not and will not approve the content or dissemination of these Final Terms or any other document relating to or in connection with the Product.</p>
Calculation Agent	The Issuer (the Calculation Agent)
Collateral Provider	Swiss Assetization AG, Brandschenkestrasse 45, 8002 Zurich, Switzerland (the Collateral Provider)
Security Agent	Security Agent Services AG, Baarerstrasse 75, 6300 Zug, Switzerland (the Security Agent)
Custodian/Broker	Maerki Baumann & Co. AG, Dreikönigstrasse 6, 8002 Zurich, Switzerland (the Custodian)
Paying Agent	InCore Bank AG, Wiesenstrasse 17, 8952 Schlieren, Switzerland (the Paying Agent)
Additional Paying Agent	Not Applicable
Authorized Offeror	Maerki Baumann & Co. AG, Dreikönigstrasse 6, 8002 Zurich, Switzerland InCore Bank AG, Wiesenstrasse 17, 8952 Schlieren, Switzerland (together the Authorized Offerors)
Auditor	<p>Senn & Partner AG, Wirtschaftsprüfungs- und Treuhandgesellschaft, Esslingerstrasse 17, 8618 Oetwil am See, Switzerland, has been appointed as the auditor tasked with auditing the annual reports of the Issuer for regulatory FinSA-prospectus approval purposes.</p> <p>Audit Exemption: The Issuer is indefinitely exempt from the requirement of an audit under Swiss Law. The Issuer has not appointed any auditor under the Swiss CO and has opted out from an audit under article 727a para. 1 CO. Accordingly, no statutory auditor has been appointed by the Issuer as a body.</p> <p>No auditor that is supervised by an audit oversight authority recognized by the Federal Council under article 7 Federal Audit Oversight Act has been appointed by the Issuer/Collateral Provider as of the date of this Prospectus.</p> <p>For the purpose of the listing of Products under the Program on SIX Swiss Exchange, if any, an independent auditor recognized by the Federal Council under the Federal Audit Oversight Act for the annual audit of its accounts shall</p>

	be appointed by the Issuer.
Market Maker	Not Applicable

Product Information	
Structured Product Type per Swiss Derivative Map	Dynamic Tracker-Certificate (Code 1300)
Underlying	The Underlying is a basket representing a notional, actively managed portfolio (the "Reference Portfolio") of assets including cash in the Reference Currency of the Product (the "Strategy-Components"). The basket is selected and managed by the Strategy-Manager in accordance with these Final Terms, the "Investment Strategy" referred to here below as well as the guidelines (the "Strategy-Guidelines"), the investment restrictions (the "Investment Restrictions") and the investment universe (the "Investment Universe"), as per Annex II.
Reference Source(s) for Underlying prices	The Reference Source(s) for the price of the Underlying are the values provided by the Custodian, as applicable, or any other third party source that the Calculation Agent may deem appropriate to determine the fair value of the component.
Strategy-Manager	Maerki Baumann & Co. AG, Dreikönigstrasse 6, 8002 Zurich, Switzerland (the Strategy-Manager). The Strategy-Manager is licensed under the laws of Switzerland as a bank under the Federal Banking Act and subject to the supervision by the Swiss Financial Market Supervisory Authority (FINMA).
Investment Strategy	The investment objective of the AMC is to achieve long-term capital growth by investing in digital assets and crypto currencies, using STOXX Digital Asset Blue Chip Index as the benchmark. The Certificate invests, among other investments, directly in various crypto currencies, in mutual funds and exchange-traded products. Particular attention is paid to active position and risk management.
Strategy-Level (t)	Sum of the value of each of the Strategy-Components on any trading day t, converted to the Reference Currency of the Product at the prevailing exchange rate(s), less all costs linked to the management of the Investment Strategy including (but not limited to) fees, expenses, hedging and transaction costs, custody fees and taxes (if any), and divided by the sum of outstanding Certificates on such trading day t, as calculated by the Calculation Agent.
Initial Weighting of the Strategy-Components	The Strategy-Manager starts to implement the Investment Strategy at the first possible trading day after Payment Date according to these Final Terms, the Investment Strategy, the Investment Universe, the Strategy-Guidelines and the Investment Restrictions. The Initial Strategy-Components will depend on the market conditions at the time the Strategy-Manager starts to implement the Investment Strategy. For more details see Annex I.
Selection / Adjustments / Rebalancing of the Strategy-Components	Adjustments of the Strategy-Components are actively made by the Strategy-Manager.
Reinvestment of Returns	Any amounts reflecting net dividends and/or interest rates in a real portfolio consisting of the Strategy-Components will be added to the cash component of the Underlying. Any withholding taxes or similar taxes that might be charged on any of the Strategy-Components by tax authorities will not be reclaimed and will not be added to the cash component of the Underlying.
Distributions	The Issuer has the right to pay a Distribution, at its discretion, from time to time by notifying the Investors on a notification date (the Distribution Notification Date). Settlement would occur 10 business days after the Notification Date (the Distribution Payment Date)
Distribution Payment Dates	30 th March, 30 th June, 30 th September and 30 th December in each year, from and excluding the Issue Date to and including the Termination Date.
Early Redemption Event	The Issuer has the right to partially or fully early redeem the Product by a cash amount (the Partial/Full Early Redemption Amount) on any Early Payment Date. Investors would be notified on the corresponding Early Valuation Date.
Early Payment Dates	Any Business Day, from and including the Issue Date to and including the Termination Date.

Early Valuation Dates	10 Business Days before the Early Payment Date.
Pricing Formula	$\text{Strategy - Level}(t) = \frac{\sum_{i=1}^N w_i(t) \times \text{StrategyComponent}_i(t) \times fx_i(t) - \text{Fees}}{\text{Number of Outstanding Certificates}}$ <p>Where:</p> <p>$w_i(t)$ is the number of units of StrategyComponent i per Certificate at time t; $\text{StrategyComponent}_i(t)$ is the price of one unit of StrategyComponent i at time t; $fx_i(t)$ is the exchange rate between the currency of StrategyComponent i and the Settlement Currency at time t; N is the number of Strategy-Components; Fees are sum of all fees accrued but not paid out. Number of Outstanding Certificates is the number of outstanding certificates</p>
Redemption Amount	<p>On Redemption Date, in the absence of a Realisation Event, the Certificates will redeem a cash amount in the Settlement Currency of the Product equal to the Strategy-Level on the Final Valuation Date, as calculated by the Calculation Agent.</p> <p>The Strategy Manager, as appointed by the Issuer, is responsible for the Investment Strategy. No party, including the Paying Agent, is therefore liable to any party for any loss in connection with the investment, nor for the performance of the Underlying. An investor's entitlement is limited at all times to the Redemption Amount at Final Valuation Date. In a worst-case scenario, the Redemption Amount may be zero. investors should be aware that positive performance of the Investment Strategy cannot be guaranteed.</p>
Collateralization	Applicable
Termination Option	Issuer Call Option

General Terms	
End of Subscription Date	1 February 2024
Issue Date	6 February 2024
Total Amount	Issue Size times Issue Price
Issue Size	5'000 Certificates (with reopening clause)
Issue Price	<p>CHF 1'339 + Distribution Fee (if any)</p> <p>The Issue price is the Closing price of ISIN CH0579778462 the last business day before the Issue Date</p> <p>The Issue Price may be subject to any applicable fees and commissions of the person offering the Certificates.</p>
Security Type	Debt instrument (structured product)
Denomination	1'000
Ratio	(1:1)
Reference Currency	CHF
Settlement Currency	CHF
Exchange Rate	Applicable Exchange Rates (if any) for conversion of any amount into the relevant Reference Currency for the purposes of determining the Strategy-Level or the Settlement Currency for the purpose of determining the Redemption Amount, may be sourced from Bloomberg. Relevant is the rate at the time or near the time of the determination of the Strategy-Level or the Redemption Amount.
Hedging Arrangements	Not Applicable

Redemption Amount	<p>The Certificates shall redeem a cash amount in the Settlement Currency of the Product equal to the Strategy-Level (minus the applicable fees) on the Termination Date (the Redemption Amount) as calculated by the Calculation Agent. The Redemption Amount may also be subject to additional fees related to the transfer of fiat assets.</p> <p>Investors should be aware that the Redemption Amount may, due to unfavorable market conditions, be considerably lower than the Issue Price or the last valuation of the Product before the Termination Event.</p> <p>The Issuer has the right to reduce the Redemption Amount considerably or to extend the Redemption Date in certain situations. This may include, but is not limited to illiquidity or insolvency of an Underlying Asset(s) or other special or distressed situations related to or impacting an Underlying Asset.</p>
Maturity Date	Open-ended Product
Termination Event	The Issuer has the right to terminate the Product at any time (the Termination Date) without a specific reason, by notifying the Investors on the earliest possible date (Issuer Call Option). For the Termination Event the Final Valuation Date shall equal the Termination Date.
Investor Redemption Date (put date)	15 th December each year, adjusted according to the Business Day Convention. All Redemption Orders received by the Paying Agent with 35 days' notice prior to the Investor Redemption Date will be redeemed with Final Valuation Date equal to that Investor Redemption Date (Investor Put Option).
Redemption Date	10 business days after the Final Valuation Date
Cash Settlement	Applicable
Amount of any expenses and taxes specifically charged to the subscriber or purchaser	Except as set out in the Base Prospectus (section " <i>Fees related to the Products</i> ") and herein, all expenses related to the services provided by the service providers are included in the Investor Fee.
Initial Valuation Date	Not Applicable
Final Valuation Date	The earlier of Termination Date and in case of a full early redemption the Early Redemption Date.
Minimum Investment Amount	CHF 10'000
Minimum Trading Lot	1 Certificate
Investor Fees	Administration fee (charged by Issuer): CHF 3'750 per quarter plus 0.05% p.a. Security Agent Running Fee (charged by Security Agent): 0.10% p.a.
Strategy-Management Fee	Management fee (charged by Strategy-Manager) 1.60 % p.a.
Running Fee Cap	The sum of the Investor Fees and Strategy-Management Fee ("Running Fees") is capped at 4% p.a. monitored on a quarterly basis. If the Running Fees reach 4% p.a. they will get adjusted to the cap, starting with lowering the Strategy-Management Fee, followed by the Administration Fee.
Distribution Fees	Up to 2% of the distributed volume
Listing	Not Applicable
Significant or material change statement	Save as disclosed in the Prospectus and these Final Terms, there has been no significant change in the financial or trading position of the Issuer and there has been no material adverse change in the financial position or the prospects of the Issuer since the date of the Base Prospectus.
Responsibility	The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer, which has taken all reasonable care to ensure that such is the case, the information contained in these Final Terms are in accordance with the facts and contains no omission likely to affect its import.
Date of Board of Directors approval of issuance	4 December 2023

PART B – OTHER INFORMATION

Applicable Law / Place of Jurisdiction	Swiss law / Zurich 1, Switzerland
No Listing and no admission to trading	No application has been made for the Product to which these Final Terms apply to be admitted to the SIX Swiss Exchange or any other exchange or trading venue.
Secondary Market	<p>Daily secondary market trading orders are received and processed on a best effort basis, with a bid offer spread of 1% under normal market conditions. Acceptance of an order cannot be guaranteed and is subject to, amongst other things, sufficient liquidity. Orders must be placed with the Paying Agent before 16:30 for same day trading. Orders after 16:30 will be executed on the next trading day. A Distribution Fee may apply on secondary market buy orders.</p> <p>On Secondary Market transactions, additional transaction fees may apply and are charged to the Price of the Certificate.</p> <p>No Market Maker has been appointed by the Issuer and the Issuer may not be able to redeem the Products at any time before the Redemption Date of the Products.</p>
Interests of natural and legal persons involved in the issue	So far as the Issuer is aware, no person involved in the offer of the Products has an interest material to the offer
Third Party Information	N/A
Selling Restrictions (General)	<p>Russian Federation, Belarus, Canada, United Kingdom, Guernsey, United States of America, US Persons.</p> <p>Under no circumstances may the product be distributed to any sanctioned person, entity or country identified by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the U.S. Department of State, the United Nations Security Council, the European Union, Her Majesty’s Treasury of the United Kingdom, Bailiwick of Guernsey sanctions regime, Swiss sanctions framework implemented by SECO or other relevant sanctions authority.</p> <p>The Product is not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail Investor in the European Economic Area (EEA). For these purposes, a retail Investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of article 4(1) of Directive 2014/65/EU (as amended, MiFID II); (ii) a customer within the meaning of Directive (EU) 2016/97 (the IDD), where that customer would not qualify as a professional client as defined in point (10) of article 4(1) of MiFID II; or (iii) not a qualified Investor as defined in Regulation (EU) 2017/1129 (the Prospectus Regulation).</p> <p>The Product is available for public distribution only in Switzerland. Otherwise, the Product shall be distributed only by way of private placement; public distribution is not permitted. For jurisdiction-specific tax and any regulatory considerations, investors should consult their independent advisors.</p>
Additional Selling Restrictions	The initial sale of the Certificates shall be made from the Issuer to the Authorized Offerors who shall on-sell the Certificates to the Investors.
Authorized Offerors	<p>An offer of the Certificates may be made only by authorized offerors (the Authorized Offerors) in or from any jurisdiction in circumstances which will result in compliance with any applicable laws and regulations and which will not impose any obligation on the Issuer. Offers of the Certificates are conditional upon their issue.</p> <p>Each Authorized Offeror as well as each of the following of financial intermediary/ies qualifies as an Authorized Offeror and shall be authorized to use the Base Prospectus, as completed by these Final Terms:</p> <p>Maerki Baumann & Co. AG, Dreikönigstrasse 6, 8002 Zurich, Switzerland InCore Bank AG, Wiesenstrasse 17, 8952 Schlieren, Switzerland</p>

Valoren No.	129999065
ISIN	CH1299990650
Clearing Code	ICB CH103283
Clearing Systems	SIX SIS AG, Baslerstrasse 100, 4600 Olten, Switzerland
Product Representation	Intermediated securities (<i>Bucheffekten</i>)
Taxation in Switzerland	<p>For individuals holding the Product for private investment purposes with tax domicile in Switzerland the portion of income realised on the underlying Strategy-Level attributable to their respective portion in the underlying Strategy-Level will be subject to Swiss income taxes on an annual basis (by financial year end) or upon redemption. Gains and losses realised on the Strategy-Level as well as gains and losses derived from the sale of the Product should be considered as income tax-free private capital gains and non-tax deductible private capital losses respectively.</p> <p>The Product is not subject to the Swiss withholding tax. The Product may be subject to Swiss stamp duty of up to 0.15% on the primary as well as the secondary market. There is no Swiss stamp duty upon redemption of the Product. For Swiss paying agents, payments under the Product are not subject to the EU savings tax.</p>
United States IRC Section 871(m)	Out of scope
Terms and Conditions of the Offer	The Product is made available for subscription only by the Authorized Offerors
Offer Price:	Issue Price + Offeror Fee(if any)
Conditions to which the offer is subject:	Offers of the Product are conditional upon their issue and, as between the Authorized Offeror(s) and their customers, any further conditions as may be agreed between them.
Description of the application process:	Not Applicable
Description of the possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	Not Applicable
Details of the minimum and/or maximum amount of application:	Not Applicable
Details of the method and time limited for paying up and delivery the Products:	Not Applicable
Manner in and date on which results of the offer are made available to the public:	Not Applicable
Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Webpage where notices to Investors will be published:	www.maerki-baumann.ch
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Not Applicable
Name(s) and address(es), to the extent known to the Issuer, of the places in the various countries where the offer takes place:	Switzerland

Name and address of financial intermediary/ies authorized to use the Base Prospectus in other countries, as completed by these Final Terms (the Additional Authorized Offerors):	Maerki Baumann & Co. AG, Dreikönigstrasse 6, 8002 Zurich, Switzerland InCore Bank AG, Wiesenstrasse 17, 8952 Schlieren, Switzerland
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SIGNATURES

Signed on behalf of the Issuer:

By: Philippe A. Naegeli
CEO



christoph Kaufmann
Head of Platform



ANNEX I – INITIAL STRATEGY-COMPONENTS

Indicative Values below

Name	Country of Domicile	Ticker	Relevant Underlying Exchange	Currency	Initial Weight
Bitcoin	NA	BTC	NA	CHF	64.00%
Ether	NA	ETH	NA	CHF	32.00%
Litecoin	NA	LTC	NA	CHF	4.00%
Cash Position	CH	NA	NA	CHF	0.00%

During the term of the Product, the latest Strategy-Composition shall be made available from the Authorized Offeror upon request.

ANNEX II – INVESTMENT UNIVERSE & STRATEGY GUIDELINES

The Investment Universe consists of the following asset classes / assets and represents the basis for the selection of the Strategy-Components by the Strategy-Manager:

Asset Class	Range allocation (% of total portfolio value)	Permitted instruments
Digital assets	Min. 50% - Max. 100%	Digital assets such as coin tokens, security tokens and utility tokens Exchange traded derivatives, structured products and mutual funds on crypto currencies
FX	Min. 0% - Max. 20%	Cash in any currency different than the Product Currency. Futures and options of all currency pairs
Cash	Min. 0% - Max. 49%	Cash in the Product currency.

The above Investment Universe may be amended by the Strategy-Manager from time to time with the approval of the Investors of the Product. In this respect, the proposed changes to the Investment Universe shall be published by the Issuer in accordance with the Prospectus and provide for an objection period of 30 days by the Investors. After the objection period the approval of the Investors to the change of the Investment Universe shall be assumed by the Issuer unless such objection has been communicated to the Issuer by the Investor within the objection period.

The Product aims to select Strategy-Components (as described below) that form a hypothetical, notional CHF denominated actively managed portfolio (the "Reference Portfolio") in accordance with the Investment Strategy. The Reference Portfolio aims to replicate the performance of a basket of Strategy-Components, less fees, expenses, hedging costs, and taxes (if any).

The Strategy-Components are selected by the Strategy-Manager in accordance with the following guidelines (the **Strategy-Guidelines**):

1. Only assets that are included in the Investment Universe may be selected as Strategy-Components;
2. only assets that comply with the Strategy may be selected as Strategy-Components;
3. Strategy-Components are selected through systematic technical analysis based on trading signals;
4. Strategy-Components are selected in order to achieve a diversified exposure to digital assets and crypto currencies;
5. While selecting the assets the Strategy-Manager pays particular attention is paid to active position and risk management;
6. at any time, the Strategy-Level may reflect a cash position which mirrors the holding of cash or money market instruments;
7. no interest will be paid on a cash position (except in case that money market instruments are held as a cash position);
8. potential FX exposures can be hedged by the Strategy-Manager.

More specifically, the thresholds from the Investment Universe above shall apply Strategy-Components.

The following Investment Restrictions are applicable for the Strategy-Manager (the **Investment Restrictions**):

1. Max. cash is limited up to 49%;
2. only assets with min. market cap of USD 4 mio. may be selected as Strategy-Components;
3. leverage is prohibited;
4. short-selling is prohibited;
5. securities lending is prohibited;
6. currency hedging of the Reference Currency of the Product versus the currency of the Strategy-Components is permitted;

A rebalancing may happen at the discretion of the Strategy-Manager. The Calculation Agent has the right to reject Strategy-Components that form part of a rebalancing. The theoretical volume is defined as the number of outstanding units of the Product multiplied by the Strategy-Level (using a reasonable foreign exchange rate to convert into the currency of the Strategy-Components) and multiplied by the change in the percentage weight of the Strategy-Components.

The Strategy-Level is denominated in the Reference Currency, while the Strategy-Components, notionally comprised in the Strategy-Level, might be denominated in other currencies. In order to appropriately reflect the performance of the Strategy-Level, the value of the Strategy-Components denominated in other currencies is expressed in the Reference Currency of the Product. The exchange rate equals the currently prevailing exchange rate. At redemption of the Product the Reference Currency will be converted into the Settlement Currency, if the latter differs from the Reference Currency.

DISCLAIMER

The STOXX Digital Asset Blue Chip Index (the "Index") and the data and trademarks comprised therein are provided by STOXX Ltd., or ISS STOXX Index GmbH, under a license. STOXX Ltd. and ISS STOXX Index GmbH have not been involved in any way in the creation of any reported information and does not give any warranty and excludes any liability whatsoever (whether in negligence or otherwise) – including without limitation for the accuracy, adequateness, correctness, completeness, timeliness, and fitness for any purpose – with respect to any reported information or in relation to any errors, omissions or interruptions in the Index or its data. Any dissemination or further distribution of any such information pertaining to STOXX Ltd. or ISS STOXX Index GmbH is prohibited.

Issue-specific summary

A. Introduction and Warnings

Swiss Assetization AG, 8002 Zürich, Switzerland (CHE-475.862.393), LEI 506700302J20C8I3T483, issues structured products, exchange-traded products and/ or other financial products under the Structured Products Program (the **Program**) on the basis of a Base Prospectus dated **25 April 2024** in conjunction with these issue-specific Final Terms.

The Base Prospectus was approved by the Finanzmarktaufsicht Liechtenstein, Landstrasse 109, Postfach 279, 9490 Vaduz (info@fma-li.li) on **25 April 2024** and the Final Terms relating to the **ARCHIP Crypto Certificate (ISIN CH1299990650)** were filed with the FMA on [...] **2024** and will, together with this Base Prospectus, be made available at the website of the Issuer at www.swiss-assetization.com.

This Summary contains a description of the main features and risks relating to the Issuer, the Products offered under the Program and on the basis of these Final Terms and the counterparties. This Summary should always be read together with the Base Prospectus (as supplemented) and the Final Terms relating to the **ARCHIP Crypto Certificate**. A thorough examination of the full Base Prospectus and the Final Terms is therefore recommended prior to any decision to purchase or subscribe to Products issued under the Program. Investors have to consider that they are about to invest in financial products which are complex and not easy to understand and which bear the risk that Investors may lose all or part of the invested capital. The Issuer points out that in the event that claims are brought before a court based on the information contained in the Base Prospectus, the Final Terms or the issue-specific summaries the plaintiff investor may, under national law of the member states of the European Economic Area (EEA), have to bear the costs of translating the Base Prospectus and the Final Terms prior to the commencement of proceedings. In addition, the Issuer points out that the Issuer Swiss Assetization AG, who tables the issue-specific summaries including any translation thereof may be held liable in the event that such summary is misleading, inaccurate or inconsistent when read together with the Base Prospectus or the Final Terms or where it does not provide, when read together with the Base Prospectus or the Final Terms, key information in order to aid investors when considering whether to invest in the securities.

B. Key Information on the Issuer

Who is the Issuer of the Securities?

Swiss Assetization AG, 8002 Zürich, Switzerland (CHE-475.862.393), LEI 506700302J20C8I3T483 is a limited liability company under the laws of Switzerland and was incorporated and registered in Zürich, Switzerland, on 22 November 2023 for an unlimited duration.

The Issuer has been incorporated as a special purpose vehicle for the purposes of developing, issuing and administering innovative financial products including structured products and/or exchange-traded products. The sole shareholder of the Issuer is GenTwo AG, Switzerland.

The executive directors of the Issuer are Patrick Loepfle and Philippe Nägeli.

The statutory auditor of the Issuer is Senn & Partner AG, Wirtschaftsprüfungs- und Treuhandgesellschaft, Esslingerstrasse 17, 8618 Oetwil am See, Switzerland.

What is the key financial information regarding the Issuer?

The Issuer is a newly established Swiss corporation and does not have annual financial statements available at the date of this Base Prospectus except for the Issuers audited Opening Balance Sheet as of 16 November 2023. The auditors statement is unqualified.

The share capital of Swiss Assetization AG amounts to CHF 100'000.- divided into 100'000 fully paid in registered shares.

Opening Balance Sheet as of 16 November 2023			
Assets		Liabilities and Shareholder's Equity	
Cash at banks	CHF 100'000.00	Liabilities	CHF 0.00
Total cash at banks	CHF 100'000.00	Total liabilities	CHF 0.00
		Paid-in share capital	CHF 100'000.00
		Total equity	CHF 100'000.00
Total Assets	CHF 100'000.00	Total liabilities and shareholder's equity	CHF 100'000.00

What are the key risks that are specific to the Issuer?

The Issuer is a Special Purpose Vehicle

The Issuer is a special purpose vehicle with the sole business of developing, issuing and administrate innovative financial products including structured products, which may or may not be exchange-traded products, in Switzerland and worldwide. The contracts which may be entered into by the Issuer and the payments of the Issuer and the parties thereunder are structured to have the capacity to provide the Issuer with funds to service payments due and payable in respect of the Products and on any redemption by the Issuer of the Products.

Dependence on Certain Service Providers and Potential Conflicts of Interest

The Issuer is dependent on a number of service providers to maintain the issuances and the Collateral. These include, but are not limited to, the Custodian, exchanges, the Paying Agent, the Authorized Offeror, the Security Agent, Strategy-Manager, trading desks, parties to any arrangements in place in respect of any Collateral, lending desks, and wallet providers, if any. Should there be a material adverse change with any existing partner and a suitable alternative be unavailable or impracticable, it may be impossible for the Issuer to continue to list and service the Products. Service providers may act in other capacities in respect of a particular Product, including but not limited to, the role of Security Agent and/or Strategy-Manager as specified in the relevant Final Terms. Accordingly, the role of a service provider may give rise to conflicts of interests which are adverse to the interests of the Investors.

Counterparty Risk

The Issuer will be exposed to the credit risk of a number of counterparties with whom the Issuer transacts, including, but not limited to, the Custodian, the Paying Agent, Authorized Offeror, any party to any arrangements in place in respect of any assets held as Collateral and exchanges. Consequently, the Issuer is exposed to risks, including credit risk, reputational risk and settlement risk, arising from the failure of any of its counterparties to fulfil their respective obligations, which, if any such risks occur, may have a material adverse effect on the Issuer's business and financial position.

Legal, Regulatory and Reputational Risks

The Issuer is not authorized as a bank or securities firm and is not subject to prudential supervision by FINMA or another supervisory authority. This may increase legal, regulatory or reputational risks in connection with the Issuer or the Products.

C. Key Information on the products issued under the Program

What are the main Features of the securities?

The **ARCHIP Crypto Certificate (ISIN CH1299990650)** issued under the Program is a structured perpetual debt security which is not listed at any regulated market in the EEA or in Switzerland.

The Issuer intends to issue up to **5'000 ARCHIP Crypto Certificate** (with the option to increase the offer) with denomination of CHF 1'000.- at an Issue Price of CHF 1'339.- (plus Distribution Fee, if any) with the Issue Price corresponding to the Closing price of ISIN CH0579778462 on the last business day before the Issue Date. The Minimum Investment Amount is CHF 10'000.- and the Minimum Trading Lot is 10 Certificates.

Subject to the Selling Restrictions, the Securities are freely transferable.

Rights attached to the securities

The Products are open-ended and do not have a fixed maturity date. The Products constitute unsubordinated obligations of the Issuer and rank *pari passu* with each other and all other current and future unsubordinated obligations of the Issuer. Investors are not entitled to the Underlying Assets and only have a claim against the Issuer for the Redemption Amount on the Redemption Date. The insolvency of the Issuer may lead to a partial or total loss of the invested capital, regardless of the Collateral.

The Products do provide for a redemption right in favour of the Investors (Investor Put Option) which can be exercised on 15th December of each year. The Issuer has the right to terminate and redeem the Product at any time by exercise of the Issuer Call Option, at the Issuer's sole discretion and without any further prior consent of the Investors.

Redemptions will be settled by payment of the Redemption Amount through Cash Settlement payable by the Issuer to the Investors against delivery of the Products to be redeemed. The Redemption Amount is linked to the Strategy-Level (minus applicable fees) and will be calculated by the Calculation Agent according to the provisions in the Final Terms.

In the case e.g. a redemption is not possible or not possible within a certain period of time with Cash Settlement due to illiquidity of the Underlyings, respectively, Collateral, the Issuer may settle such redemption on an in-kind basis (unless the Issuer is able to conduct such redemption to be settled by Cash Settlement). Cash Settlements of Products with illiquid Underlyings may lead to a Redemption Amount of as little as zero due to the illiquidity of such Underlyings.

Where will the securities be traded?

The Product **are not listed** on a regulated market in the EEA or Switzerland.

What are the key risks that are specific to the securities?

Investing in the Products Does Not Correspond to a Direct Investment in the Underlying

Investors should be aware that the market value of the Products may not have a direct relationship with the prevailing price of the Underlying or Underlying Components and changes in the prevailing price of the Underlying or Underlying Components will not necessarily result in a comparable change in the market value of the Products.

The performance of the Products may differ significantly from returns on direct holdings of Underlyings or Underlying Components as a result of the negative effect of the investor fee or any redemption charge, in addition to the negative effect of any other risks described herein. The return on Products will not reflect the return if the Investor had actually owned the Underlying or Underlying Component or a security directly linked to the performance of the applicable Investment Strategy and held such investment for a similar period.

Investors have no Direct Ownership Interest or Right to Delivery of the Collateral

Investing in Products will not make an Investor the owner of any Collateral. Any amounts payable on the Products will be made in cash and the holders of the Products will have no right to receive delivery of any Collateral at any time.

Pricing of the Underlyings

The value of Products is affected by the price of the Underlyings. The amount to be paid by the Issuer upon redemption of any Products depends on the performance of these assets, as calculated in accordance with the Final Terms. The Products are generally not capital protected at all and there is, therefore, a risk of partial or complete loss of the investment.

Risks related to the Collateral

There is a risk that at the point in time of the redemption of the Products or enforcement of the Collateral there is de jure or de facto not sufficient Collateral available or available for liquidation to redeem the Products fully and to cover the claims of the Investors versus the Issuer. It may not be possible to enforce Collateral on behalf of the Investors under certain circumstances. Especially, for Collateral located outside of Switzerland or Collateral that is subject to restrictions or approvals by third parties regarding its transfer it may not be possible to enforce such Collateral legally or factually in certain cases.

In particular, in the event that the Issuer defaults and the Security Agent enforces its rights under the Collateral Agreement, the realization of the Collateral may not be of sufficient value to cover all Redemption Amounts payable to Investors because: (i) the collateral account only contains assets equal to the value of the respective Product as at the close of the immediately preceding business day on which the calculations and valuations are made and there may be a number of days between such valuations occurring and the date on which the Security Agent takes control of the collateral account, during which time a significant difference between the value of the Collateral in the collateral account and the price of the Underlying could arise, particularly given the volatility of the markets; (ii) the Collateral in the collateral account is not denominated in the Settlement Currency and the value of such Collateral may fall due to exchange rate movements; (iii) the face value of Product could rise due to market conditions; (iv) the Issuer (or the Security Agent) may not be able to realize some or all of the assets in the collateral account at the prices at which they were valued; (v) payment in respect of Redemption Amounts are required to be made in the Settlement Currency and there may be costs involved in converting the proceeds of realization of the Collateral into the Settlement Currency or the Issuer may otherwise be unable to convert such proceeds into the Settlement Currency; or (vi) there may be certain costs associated with the realization of the assets in the collateral account, as also further set out in the Collateral Agreement.

If the amounts received by upon the realization of Collateral are not sufficient to fully cover the fees and expenses of the Security Agent, the Custodian and the Issuer's payment obligations to Investors, then Investors may incur a loss, which may be significant.

No Recourse

The Products will be an obligation solely of the Issuer. In particular, the Products will not be an obligation or responsibility of, or guaranteed by, the Security Agent, the Paying Agent, the Custodian or any other partner or affiliate of the Issuer, any direct or indirect shareholder of the Issuer. Further, the Investors have a claim only to the relevant Product of the Issuer. They have no recourse to the assets of other Products of the Issuer.

Secondary Trading Risk and Liquidity

The Products are not intended to be listed and traded on an exchange hence secondary market liquidity is significantly limited and might be completely inexistent. There is also no guarantee that should the Products be listed or traded on an exchange that they will remain so listed or traded as a result of changes in admissibility of the Underlying or any Underlying Component or the status of the Issuer.

D. Key information on the offer of the notes to the public

Under which conditions and timetable can I invest in this security?

The **ARCHIP Crypto Certificate** will be issued on the Issue Date being the 6 February 2024 and can be subscribed to the Authorized Offerors until the End of Subscription Date being 1 February 2024.

Investors which are not Authorized Offerors, may purchase certificates from Authorized Offerors in the secondary market (OTC) after the Issue Date.

Settlement

Settlement and Clearing of trades in the Securities takes place through SIX SIS AG or any other clearing system defined in the Final Terms.

Expenses

Investors will be charged fees in respect of the Products as follows:

Administration Fee (charged by the Issuer)	CHF 3'750.- per quarter plus 0.05 % p.a.
Security Agent Running Fee (charged by the Security Agent)	0.10 % p.a.
Management Fee (charged by the Strategy Manager)	1.60 % p.a.

The sum of the Investor Fees and Strategy-Management Fee is capped at 4% p.a. monitored on a quarterly basis. In addition, Distribution Fees of up to 2% of the distributed volume may apply.

Why is the Base Prospectus being produced?

The Issuer was established to develop, issue and administrate innovative financial products including structured products, exchange-traded products, and/or other financial products. It will also engage in other activities related to the maintenance and issuance of such financial products (such as the hedging and/or collateralization of its own financial products).

The Issuer is not an operating company. It only conducts activities that are related to the development, issuance and administration of financial products. The activities of the Issuer are financed with fees it generates in context with the issue of innovative financial products including structured products and exchange traded products and services provided in relation thereto and, to the extent not required for redemptions in accordance with the Base Prospectus, proceeds of investment of its assets (including proceeds of the issue of Securities under the Program).

The proceeds of the issue of Products on the basis of this Base Prospectus and related Final Terms will (after deduction of Investor Fees) be used by the issuer in order to purchase the Underlying defined in the Final Terms for each Product or will be invested accordingly.

Potential Conflicts of Interest

The Issuer is dependent on a number of service providers to maintain the issuances and the Collateral. These include, but are not limited to, the Custodian, exchanges, the Paying Agent, the Authorized Offeror, the Market Maker(s), Index Sponsor, Strategy-Manager, trading desks, parties to any arrangements in place in respect of any Collateral, lending desks, and wallet providers, if any. Should there be a material adverse change with any existing partner and a suitable alternative be unavailable or impracticable, it may be impossible for the Issuer to continue to list and service the Products. Service providers may act in other capacities in respect of a particular Product, including but not limited to, the role of Security Agent, Index Sponsor and/or Strategy-Manager as specified in the relevant Final Terms. Accordingly, the role of a service provider may give rise to conflicts of interest which are adverse to the interests of the Investors.

Emissionsspezifische Zusammenfassung

A. Einführung und Warnungen

Swiss Assetization AG, 8002 Zürich, Schweiz (CHE-475.862.393), LEI 506700302J20C8I3T483, emittiert strukturierte Produkte, börsengehandelte Produkte und/oder andere Finanzprodukte im Rahmen des Structured Products Program (das Programm) auf Basis eines Basisprospekts vom 25. April 2024 in Verbindung mit diesen spezifischen Endgültigen Bedingungen.

Der Basisprospekt wurde am **25. April 2024** von der Finanzmarktaufsicht Liechtenstein, Landstrasse 109, Postfach 279, 9490 Vaduz (info@fma-li.li) genehmigt, die Endgültigen Bedingungen des **ARCHIP Crypto Certificate (ISIN CH1299990650)**, wurden am [...] **2024** bei der FMA hinterlegt und werden zusammen mit diesem Basisprospekt auf der Website der Emittentin unter www.swiss-assetization.com zur Verfügung gestellt.

Diese Zusammenfassung enthält eine Beschreibung der Hauptmerkmale und Risiken in Bezug auf die Emittentin, die im Rahmen des Programms angebotenen Produkte und die Gegenparteien auf Basis dieser Endgültigen Bedingungen. Diese Zusammenfassung ist zusammen mit dem Basisprospekt (samt allfälliger Nachträge) und den Endgültigen Bedingungen in Bezug auf das **ARCHIP Crypto Zertifikat** zu lesen. Eine gründliche Prüfung des vollständigen Basisprospekts und der Endgültigen Bedingungen wird daher vor jeder Entscheidung zum Kauf oder zur Zeichnung von Produkten, die unter dem Programm ausgegeben werden, empfohlen. Anleger müssen berücksichtigen, dass sie in Finanzprodukte investieren, die komplex und schwer zu verstehen sind und das Risiko tragen, dass Anleger das gesamte oder einen Teil des investierten Kapitals verlieren können. Die Emittentin weist darauf hin, dass im Falle von Klagen, die auf den Informationen im Basisprospekt, den Endgültigen Bedingungen oder der Emissionsspezifischen Zusammenfassung beruhen, der klagende Anleger nach nationalem Recht der Mitgliedstaaten des Europäischen Wirtschaftsraums (EWR) die Kosten für die Übersetzung des Basisprospekts und der Endgültigen Bedingungen vor Beginn des Verfahrens tragen muss. Darüber hinaus weist die Emittentin darauf hin, dass die Emittentin Swiss Assetization AG, die für die Emissionsspezifische Zusammenfassung einschließlich etwaiger Übersetzungen davon verantwortlich ist, haftbar gemacht werden kann, falls die Zusammenfassung irreführend, ungenau oder inkonsistent ist, wenn sie zusammen mit dem Basisprospekt oder den Endgültigen Bedingungen gelesen wird, oder wenn wesentliche Schlüsselinformationen, welche für die Entscheidung eines Anlegers, in die Wertpapiere zu investieren, relevant sind, fehlen.

B. Wichtige Informationen über den Emittenten

Wer ist der Emittent der Wertpapiere?

Swiss Assetization AG, 8002 Zürich, Schweiz (CHE-475.862.393), LEI 506700302J20C8I3T483, ist eine Aktiengesellschaft nach Schweizer Recht, die am 22. November 2023 gegründet und eingetragen im Handelsregister des Kantons Zürich, Schweiz auf unbestimmte Dauer.

Die Emittentin wurde als Zweckgesellschaft zum Zweck der Entwicklung, Emission und Verwaltung von innovativen Finanzprodukten einschließlich strukturierter Produkte und/oder börsengehandelter Produkte gegründet. Der alleinige Aktionär der Emittentin ist GenTwo AG, Schweiz.

Die Geschäftsführer der Emittentin sind Patrick Loepfle und Philippe Nägeli.

Revisionsstelle der Emittentin ist Senn & Partner AG, Wirtschaftsprüfungs- und Treuhandgesellschaft, Esslingerstrasse 17, 8618 Oetwil am See, Schweiz

Welche sind die wichtigsten Finanzinformationen über die Emittentin?

Die Emittentin ist eine neu gegründete schweizerische Gesellschaft und verfügt zum Zeitpunkt des Basisprospekts abgesehen von der geprüften Eröffnungsbilanz vom 16. November 2023 über keine Jahresabschlüsse. Die Prüfbestätigung in Bezug auf die Eröffnungsbilanz ist uneingeschränkt.

Das Grundkapital der Swiss Assetization AG beträgt CHF 100'000.-, aufgeteilt in 100'000 voll einbezahlte Namensaktien.

Opening Balance Sheet as of 16 November 2023			
Assets		Liabilities and Shareholder's Equity	
Cash at banks	CHF 100'000.00	Liabilities	CHF 0.00
Total cash at banks	CHF 100'000.00	Total liabilities	CHF 0.00
		Paid-in share capital	CHF 100'000.00
		Total equity	CHF 100'000.00
Total Assets	CHF 100'000.00	Total liabilities and shareholder's equity	CHF 100'000.00

Welche spezifischen Risiken bestehen in Bezug auf die Emittentin?

Die Emittentin ist ein Zweckgesellschaft

Die Emittentin ist eine Zweckgesellschaft, deren ausschließlicher Geschäftszweck die Entwicklung, Emission und Verwaltung innovativer Finanzprodukte, einschließlich strukturierter Produkte, die börsengehandelt sein können oder nicht, in der Schweiz und weltweit ist. Die Verträge, die von der Emittentin abgeschlossen werden können, und die Zahlungen der Emittentin und der Vertragsparteien sind so strukturiert, dass der Emittentin Mittel zur Verfügung stehen sollen, um fällige Zahlungen in Bezug auf die Produkte und eine etwaige Rückzahlung der Produkte durch die Emittentin leisten zu können.

Abhängigkeit von bestimmten Dienstleistern und potenzielle Interessenkonflikte

Die Emittentin ist abhängig von einer Reihe von Dienstleistern, um die Emissionen durchzuführen und Sicherheiten bereit zu stellen. Dazu gehören unter anderem Verwahrer, Börsen, der Paying Agent, Authorized Offeror, der Security Agent, der Strategy Manager, Handelsplätze, Vertragsparteien in Bezug auf Sicherheiten, Kreditgeber und Wallet-Anbieter, sofern relevant. Sollte es eine wesentliche nachteilige Änderung bei einem bestehenden Partner geben und eine geeignete Alternative nicht verfügbar oder undurchführbar sein, könnte es für die Emittentin unmöglich sein oder werden, die Produkte weiterhin zu listen und zu bedienen. Dienstleister können in Bezug auf ein bestimmtes Produkt auch in anderen Funktionen tätig sein wie z.B. als Security Agent und/oder Strategy Manager, wie jeweils in den Endgültigen Bedingungen angegeben. Dementsprechend kann die Rolle eines Dienstleisters zu Interessenkonflikten führen, die nachteilig auf die Interessen der Investoren auswirken können.

Gegenparteirisiko

Die Emittentin wird dem Kreditrisiko einer Reihe von Gegenparteien ausgesetzt sein, mit denen die Emittentin Transaktionen durchführt, so zB der Verwahrer, der Paying Agent, Authorized Offeror sowie Parteien von Vereinbarungen in Bezug auf als Sicherheit gehaltene Vermögenswerte und Börsen. Folglich ist die Emittentin Risiken ausgesetzt, einschließlich Kreditrisiko, Reputationsrisiko und Abwicklungsrisiko, die daraus resultieren können, dass eine ihrer Gegenparteien ihre jeweiligen Verpflichtungen nicht erfüllt. Sollte dieses Risiko eintreten, kann dies wesentlich nachteilige Auswirkungen auf die Geschäftstätigkeit und die finanzielle Situation der Emittentin haben.

Rechtliche, regulatorische und reputative Risiken

Die Emittentin ist weder als Bank noch als Wertpapierfirma zugelassen und unterliegt keiner aufsichtsrechtlichen Überwachung durch die FINMA, die FMA oder eine andere Aufsichtsbehörde. Dies kann rechtliche, regulatorische oder reputationelle Risiken im Zusammenhang mit der Emittentin oder den Produkten erhöhen.

C. Wichtige Informationen über die im Rahmen des Programms ausgegebenen Produkte

Welche sind die Hauptmerkmale der Wertpapiere?

Das unter dem Programm ausgegebene **ARCHIP Crypto Certificate** (ISIN CH1299990650) ist ein strukturiertes Produkt, welche an keinem regulierten Markt im EWR oder in der Schweiz notiert ist.

Die Emittent beabsichtigt, bis zu 5'000 **ARCHIP Crypto Certificate** (mit der Option, das Angebot zu erhöhen) mit einer Stückelung von CHF 1'000.- zu einem Ausgabepreis von CHF 1'339.- (zzgl. Vertriebsgebühr, falls anwendbar) auszugeben, wobei der Ausgabepreis dem Schlusskurs der ISIN CH0579778462 am letzten Geschäftstag vor dem Emissionstag entspricht. Der Mindestanlagebetrag beträgt CHF 10'000.- und die Mindesthandelsmenge 10 Zertifikate.

Vorbehaltlich der Selling Restrictions sind die Wertpapiere frei übertragbar.

Rechte, die an die Wertpapiere geknüpft sind

Die Produkte sind «open-ended» und haben somit kein fixes Fälligkeitsdatum. Die Produkte stellen nachrangige Verpflichtungen der Emittentin dar und rangieren gleichrangig untereinander und mit allen anderen aktuellen und zukünftigen nachrangigen Verpflichtungen der Emittentin. Die Investoren haben keinen Anspruch auf die zugrunde liegenden Vermögenswerte sondern haben ausschliesslich einen Anspruch gegen die Emittentin auf Zahlung des den Rückzahlungsbetrag am Rückzahlungstag. Eine Insolvenz der Emittentin kann ungeachtet bestehender Sicherheiten zu einem teilweisen oder vollständigen Verlust des investierten Kapitals führen.

Die Produkte sehen ein Rückgaberecht zugunsten der Investoren (Investor Put Option) vor, das am 15. Dezember jeden Jahres ausgeübt werden kann. Die Emittentin hat das Recht, das Produkt jederzeit durch Ausübung der Emittenten-Kaufoption zu kündigen und zurückzuzahlen, nach eigenem Ermessen und ohne weitere vorherige Zustimmung der Investoren.

Rückzahlungen werden durch Zahlung des Rückzahlungsbetrags in bar (Cash Settlement) von Emittentin an die Investoren gegen Übergabe der zu tilgenden Produkte beglichen. Der Rückzahlungsbetrag wird vom Calculation Agent berechnet abhängig vom Strategy-Level (abzüglich anwendbarer Gebühren).

Für den Fall, dass eine Rückzahlung aufgrund der Illiquidität der zugrunde liegenden Vermögenswerte bzw. Sicherheiten nicht oder nicht innerhalb eines bestimmten Zeitraums in bar (Cash Settlement) möglich ist, kann die Emittentin eine Rückzahlung auf Sachwertbasis abwickeln (es sei denn, die Emittentin ist in der Lage, eine Rückzahlung in bar durchzuführen). Barabwicklungen von Produkten mit illiquiden zugrunde liegenden Vermögenswerten können aufgrund der Illiquidität solcher zugrunde liegenden Vermögenswerte zu einem Rückzahlungsbetrag von bis zu 0.- führen.

Wo werden die Wertpapiere gehandelt?

Das Produkt ist an keinem regulierten Markt in der EWR oder der Schweiz notiert.

Was sind die spezifischen Risiken der Wertpapiere?

Eine Investition in die Produkte entspricht keiner direkten Anlage in den Basiswert

Investoren sollten sich bewusst sein, dass der Marktwert der Produkte möglicherweise keine direkte Beziehung zum aktuellen Preis des Basiswerts oder der Basiswertkomponenten hat. Veränderungen im Preis des Basiswerts oder der Basiswertkomponenten führen nicht notwendigerweise zu einer vergleichbaren Veränderung im Marktwert der Produkte.

Die Performance der Produkte kann sich erheblich von den Renditen einer direkten Beteiligung an entsprechenden Basiswerten oder Basiswertkomponenten unterscheiden, dies kann auf die negative Wirkung von laufenden Gebühren oder einer etwaigen Rücknahmegebühr zurückzuführen sein, zusätzlich zu den möglichen negativen Auswirkungen anderer hierin beschriebener Risiken. Die Rendite der Produkte spiegelt nicht die Rendite wider, die ein Investor erzielt hätte, wenn er den Basiswert oder die Basiswertkomponente oder ein direkt mit der Performance des entsprechenden Index verknüpftes Wertpapier tatsächlich besessen und diese Investition über einen ähnlichen Zeitraum gehalten hätte.

Investoren haben kein direktes Eigentumsinteresse an oder ein Recht auf Lieferung von Sicherheiten

Durch eine Investition in die Produkte erwirbt ein Investor nicht die Stellung eines Eigentümers von Sicherheiten. Jegliche Zahlungen in Bezug auf die Produkte werden in bar geleistet und die Inhaber der Produkte haben zu keinem Zeitpunkt ein Recht auf Lieferung einer Sicherheit.

Bewertung der Basiswerte

Der Wert der Produkte wird durch den Preis der Basiswerte beeinflusst. Der von der Emittentin bei Rücknahme eines Produkts zu zahlende Betrag hängt von der Performance dieser Vermögenswerte ab und wird gemäß den Endgültigen Bedingungen berechnet. Die Produkte sind generell nicht kapitalgeschützt, und es besteht daher das Risiko eines teilweisen oder vollständigen Verlusts der Investition.

Risiken im Zusammenhang mit den Sicherheiten

Es besteht das Risiko, dass zum Zeitpunkt der Rücknahme der Produkte oder der Vollstreckung in Sicherheiten *de jure* oder *de facto* nicht ausreichend Sicherheiten vorhanden oder zur Liquidation verfügbar sind, um die auf Basis der Produkte geschuldeten Zahlungen vollständig zu leisten und die Ansprüche der Investoren gegenüber der Emittentin zu decken. Unter bestimmten Umständen ist es eventuell nicht möglich, in Sicherheiten im Namen der Investoren zu vollstrecken. Insbesondere wenn Sicherheiten außerhalb der Schweiz liegen oder hinsichtlich ihrer Übertragung Einschränkungen unterliegen oder Genehmigungen durch Dritte bedürfen, ist es eventuell nicht möglich, auf Sicherheiten rechtlich oder tatsächlich zuzugreifen.

Insbesondere für den Fall, dass die Emittentin ausfällt und der Security Agent seine Rechte gemäß der Sicherheitvereinbarung durchsetzt, ist es möglich, dass der Erlös aus der Verwertung von Sicherheiten nicht ausreicht, um alle an die Investoren zahlbaren Beträge zu decken, weil: (i) das Sicherheitkonto nur Vermögenswerte im Gegenwert des jeweiligen Produkts zum Ende des unmittelbar vorangegangenen Geschäftstages enthält, an dem die Berechnungen und Bewertungen vorgenommen wurden, wobei eine Reihe von Tagen zwischen dem Bewertungstag und dem Zeitpunkt liegen kann, zu dem der Security Agent die Kontrolle über das Sicherheitkonto übernimmt, so dass ein signifikanter Unterschied zwischen dem Wert der Sicherheiten im Sicherheitkonto und dem tatsächlichen Preis des Basiswerts entstehen kann, insbesondere angesichts der Volatilität der Märkte; (ii) die Sicherheiten im Sicherheitkonto nicht der Abrechnungswährung entsprechen und der Wert der Sicherheiten aufgrund von Wechselkursbewegungen fallen kann; (iii) der Nennwert des Produkts aufgrund von Marktbedingungen steigen könnte; (iv) die Emittent (oder der Security Agent) möglicherweise nicht in der Lage ist, einige oder alle Vermögenswerte im Sicherheitkonto zu den Preisen zu realisieren, zu denen sie bewertet wurden; (v) Rückzahlungen in der Abrechnungswährung geleistet werden müssen und Kosten anfallen können, die bei der Umwandlung des Erlöses aus der Verwertung von Sicherheiten in die Abrechnungswährung entstehen, oder weil die Emittentin sonst nicht in der Lage wäre, Verwertungserlöse in die Abrechnungswährung umzuwandeln; oder (vi) es können Kosten im Zusammenhang mit der Verwertung der Vermögenswerte im Sicherheitkonto anfallen wie auch

im Collateral Agreement ausgeführt.

Wenn die bei der Verwertung von Sicherheiten erhaltenen Beträge nicht ausreichen, um die Gebühren und Ausgaben des Security Agents, des Verwahrers und die Zahlungsverpflichtungen der Emittentin an die Investoren vollständig zu decken, könnten die Investoren einen Verlust erleiden, der erheblich sein kann.

Kein Rückgriff

Die Produkte stellen eine Verpflichtung ausschließlich der Emittentin dar. Insbesondere sind die Produkte keine Verpflichtung oder Verantwortung von oder garantiert durch den Security Agent, den Paying Agent, den Verwahrer oder einen anderen Partner oder Affiliate der Emittentin, oder einen direkten oder indirekten Aktionär der Emittentin. Weiterhin haben die Investoren nur einen Anspruch in Bezug auf das jeweilige Produkt der Emittentin. Sie haben kein Rückgriffsrecht auf die anderen Produkten der Emittentin zugeordneten Vermögenswerte.

Handels- und Liquiditätsrisiko

Die Emittentin beabsichtigt nicht, die Produkte an einer Börse zu notieren. Die Liquidität im Sekundärmarkt kann deshalb erheblich eingeschränkt und könnte vollständig inexistent sein. Es gibt auch keine Garantie dafür, dass die Produkte, sollten sie an einer Börse notiert oder gehandelt werden, weiterhin so notiert oder gehandelt werden, zB aufgrund von Änderungen in Bezug auf die Zulässigkeit des Basiswerts oder einer Basiswertkomponente oder wegen des Status der Emittentin.

D. Wesentliche Informationen zum öffentlichen Angebot

Unter welchen Bedingungen und nach welchem Zeitplan kann ich in dieses Wertpapier investieren?

Das **ARCHIP Crypto Certificate** wird am Emissionstag, dem 6. Februar 2024, emittiert und kann bis zum Ende der Zeichnungsfrist am 1. Februar 2024 von den Authorized Offeror gezeichnet werden.

Investoren, die keine Authorized Offeror sind, können Zertifikate von Authorized Offerors auf dem Sekundärmarkt (OTC) erwerben.

Abwicklung

Abwicklung und Clearing von Transaktionen mit den Wertpapieren erfolgt über die SIX SIS AG oder ein anderes in den Endgültigen Bedingungen definiertes Clearingsystem.

Kosten

In Bezug auf die Produkte fallen die nachfolgenden Gebühren zu Lasten der Investoren an:

Administration Fee (verrechnet von der Emittentin)	CHF 3'750.- pro Quartal plus 0.05 % p.a.
Security Agent Running Fee (verrechnet vom Security Agent)	0.10 % p.a.
Management Fee (verrechnet vom Strategy Manager)	1.60 % p.a.

Die Summe der Investorengebühren und der Strategie-Managementgebühr ist auf 4 % p.a. begrenzt und wird vierteljährlich überwacht. Zusätzlich können Vertriebsgebühren von bis zu 2 % des ausgegebenen Volumens anfallen.

Warum wird der Basisprospekt erstellt?

Die Emittentin wurde gegründet, um innovative Finanzprodukte einschließlich strukturierter Produkte, börsengehandelter Produkte und/oder anderer Finanzprodukte zu entwickeln, zu emittieren und zu verwalten. Die Emittentin wird auch in sonstige Aktivitäten, die mit der Verwaltung und Emission solcher Finanzprodukte zusammenhängen (wie die Absicherung und/oder Besicherung seiner eigenen Finanzprodukte), involviert.

Die Emittent ist darüber hinaus kein operativ tätiges Unternehmen. Er führt nur Tätigkeiten aus, die mit der Entwicklung, Emission und Verwaltung von Finanzprodukten zusammenhängen. Die Aktivitäten des Emittenten

werden mit den Gebühren finanziert, die im Zusammenhang mit der Emission innovativer Finanzprodukte einschließlich strukturierter Produkte und börsengehandelter Produkte und den damit verbundenen Dienstleistungen erzielt werden, sowie - soweit nicht für Rückzahlungen gemäß dem Basisprospekt erforderlich - aus den Erträgen der Anlage ihrer Vermögenswerte (einschließlich Erträge aus der Emission von Wertpapieren unter dem Programm).

Die Erlöse aus der Emission von Produkten auf der Grundlage dieses Basisprospekts und der zugehörigen Endgültigen Bedingungen werden (nach Abzug von Gebühren) von der Emittentin verwendet, um das in den Endgültigen Bedingungen für jedes Produkt definierte Basisprodukt zu kaufen oder entsprechend zu investieren.

Potenzielle Interessenkonflikte

Die Emittentin ist abhängig von einer Reihe von Dienstleistern, um die Emissionen zu bewerkstelligen und Sicherheiten zu bestellen und aufrecht zu erhalten. Dazu gehören unter anderem der Verwahrer, Börsen, der Paying Agent, Authorized Offerors, , Strategie-Manager, Handelsplätze, Parteien von Vereinbarungen in Bezug auf Sicherheiten, Kreditgeber und Wallet-Anbieter, falls relevant. Sollte es zu einer wesentlichen negativen Veränderung bei einem bestehenden Partner kommen und eine geeignete Alternative nicht verfügbar oder nicht praktikabel sein, könnte es für die Emittenten unmöglich sein oder werden, die Produkte weiterhin zu listen und zu betreuen. Dienstleister können in Bezug auf ein bestimmtes Produkt auch in anderen Funktionen tätig sein, so zB als Security Agent und/oder Strategy-Manager wie in den relevanten Endgültigen Bedingungen jeweils angegeben. Dementsprechend kann die Rolle eines Dienstleisters zu Interessenkonflikten führen, die den Interessen der Investoren zuwiderlaufen.