



MAERKI BAUMANN & CO. AG

PRIVATBANK

Digital assets – Everything from a single source

Cryptocurrencies such as Bitcoin and Ether, as well as other digital assets, are becoming ever more common, and their acceptance is increasing accordingly. Maerki Baumann is one of the very first Swiss private banks to offer access to this emerging asset class. In this area, we offer trading and custody services, investment advice, and selected investment recommendations – all from a single source.

Maerki Baumann identified the potential of blockchain technology at an early stage, and is more convinced than ever that it is here to stay. For that reason, we are continuously expanding our services in connection with digital assets. In addition to business accounts for blockchain and crypto companies, along with supervision of initial coin offerings (ICOs), security token offerings (STOs) and initial exchange offerings (IEOs), we also offer reliable trading and secure custody services for digital assets.

Furthermore, we have expanded our private banking offering to include in-depth investment advice as well as selected investment recommendations for digital assets. This is based on the conviction that digital assets are on their way to becoming a fixed element in the world of professional investment advice, wealth and asset management. Despite the significant price fluctuations witnessed to date, they offer interesting investment possibilities, including as a supplement to conventional assets. Whether traditional or digital – you should be able to exploit the most attractive opportunities of both worlds.

Trading in digital assets: reliable, fast and appealing

You can trade reliably in the most common cryptocurrencies and tokens with us, whether through e-banking, with the Mobile Banking app or through your Maerki Baumann client advisor. Exchanging digital assets for all major fiat currencies (such as the Swiss franc, euros, pounds sterling or US dollars) is possible at any time.

We carefully process and monitor your trading orders. They are executed with the leading liquid trading platforms for digital assets (crypto exchanges). This guarantees that the transactions will be processed rapidly and at attractive prices. For larger positions, the issuance and

Your benefits

- Security and reliability of a Swiss private bank
- Personal contact partner and individual support for larger transactions
- Dynamic order management, depending on market and liquidity situation
- Straightforward order instructions and transparent reporting
- Incoming and outgoing deliveries as well as exchanges for fiat currencies
- Custody based on highly secure technologies
- Integration of digital assets into a clearly set-out asset statement – accessible via e-banking or the Mobile Banking app at any time
- In-depth investment advice on the most common cryptocurrencies and tokens



Overview of tradable digital assets

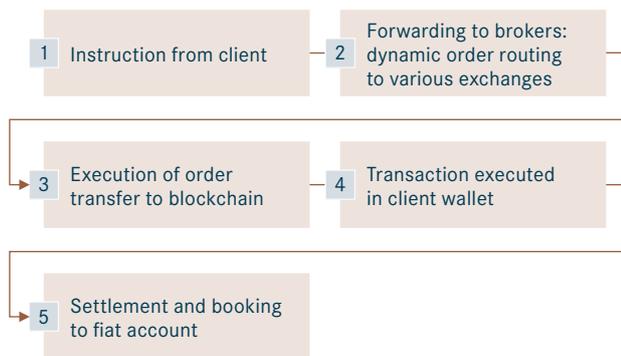
- | | | |
|-------------------------|---------------------------|----------------------|
| - Bancor (BNT) | - Bitcoin (BTC) | - Bitcoin Cash (BCH) |
| - Bitcoin SV (BSV)* | - Cardano (ADA)* | - Dash (DASH)* |
| - Ether (ETH) | - Ethereum Classic (ETC)* | - Feathercoin (FTC)* |
| - IOTA (MIOTA)* | - Litecoin (LTC) | - LINK (Chainlink) |
| - Stellar/Lumens (XLM)* | - Tether (USDT) | - Tezos (XTZ)* |
| - XRP (Ripple) | | |

* planned

processing of individual instructions (order management) is also an option. For these transactions, please contact your Maerki Baumann client advisor.

If you do not want to invest in digital assets directly, you can also trade with us in certificates, funds or structured products based on the corresponding underlyings, thereby diversifying your crypto investments. Your Maerki Baumann client advisor will be happy to advise you in this respect.

How trading in digital assets works.

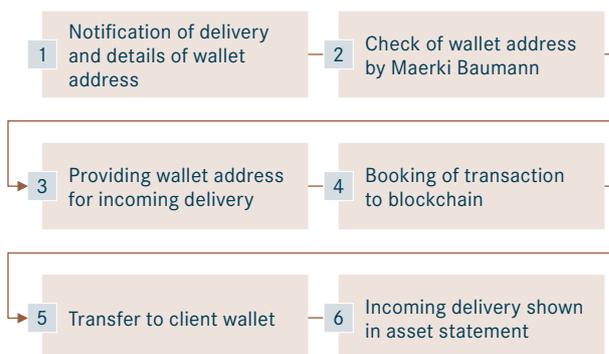


Secure custody in Switzerland

Whether cryptocurrencies or tokens – Maerki Baumann makes sure your digital assets are held securely. It does so by giving you a personal “wallet” that is protected with state-of-the-art security features. Here we rely on the very latest technologies and the know-how of experienced partners. Our multi-layered security architecture guarantees maximum protection against cyberattacks and unauthorized access. All data is saved in rigorously protected facilities in Switzerland.

If you already have a wallet, your digital assets can easily be transferred to your personal wallet held with Maerki Baumann. We will only ever make outgoing deliveries to the wallet address from which we have received your digital assets. If you have acquired digital assets through us, we will undertake a review of the external wallet address prior to any such transfer. This is to make sure that you are the designated party with right of disposal.

How digital assets are delivered to us.



Crypto investments: get informed and get going

Assets based on blockchain technology are potentially amongst the greatest economic innovations of our time – this is an asset class that is here to stay. We want to make it easier for you to enter the world of digital assets by providing in-depth investment advice. This is done through our proven, multiple-award-winning advisory process that takes into account all the relevant provisions of Switzerland’s Federal Financial Services Act (FinSA) and the European Union’s Markets in Financial Instruments Directive (MiFID).

When it comes to cryptocurrencies, there is still plenty of uncertainty and a lack of familiarity: Are cryptocurrencies safe? What kind of amounts should be invested? These are precisely the questions we address. You can rely on our specialists, who can answer your questions competently and comprehensively thanks to their knowledge and experience. So make the most of our expertise to arrive at your own informed opinion and then exploit this new asset class.

Maerki Baumann – your reliable partner

We would be delighted to act as your reliable partner in the new world of digital assets. As a regulated bank under Swiss law, we have proven processes and innovative security solutions in place to guarantee that all the relevant legal and regulatory requirements are consistently complied with, even in this relatively new business area.

Please note that the crypto services described in this brochure can only be provided to clients domiciled in Germany to a limited extent at present; this is due to the national regulations that apply in this area. Our crypto offering here comprises trading, custody and investment advice in connection with certificates, funds and structured products based on digital assets.

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